crimson

Crimson: People Search – Aggregation

The **People Search Results** can be further analyzed using the results **Aggregation** tool in Crimson.

How to use the Aggregation Tool

- 1. Enter your People Search filter criteria and click
- Run
- 2. Your results will appear on the **Results** tab.
- 3. Click the **Aggregation** tab to further analyze.
- 4. By default, the results will aggregate the total number of people records based on your search.

0utput Fields	E Result	Aggregation	
lds			
	Total	# Gifts	
	\$2,227,639	335	
	Output Fields	Output Fields Result	

- 5. Click in the Group By field to select further aggregation criteria. Filter field options include:
 - People Type
 - State
- 6. Select the field you would like to aggregate by to see results. You can select multiple.
- 7. Results will appear onscreen.
 - Click while in the Aggregation tab to export your aggregation results. Go back to the Results tab to export your full list of records.

People	e Search 😮		Quick People S	earch		Q	55 Add
	T Filters	000 Output Fields			Aggre	gation	
Grou	up By: People Type ×	Then By: Search grouping fi	ields				
				# Records			
	Individual				2,028		_
Other		3					
	Partnership				1		
•			Save	Saved Searches	Recent Searches 🔺	Reset	Run

NOTE: <u>Saved Searches</u> will also save Aggregation settings