## crimson

## JFC (Joint Fundraising Committee) Dashboard

The Crimson **JFC Dashboard** provides an overview of the JFC data by displaying totals, distribution summary information, top 5 records, and action items that help you complete the JFC distribution process all within the dashboard.

- There is a **Dashboard Navigation Bar** at the top right corner of the page where you can access the:
  - People Search
  - o Money Search
  - JFC Search
- There are Dashboard Action Buttons on the dashboard such as the:
  - Distribution Search
  - New Expenditure
  - New Distribution
  - New Gift

These allow you to complete tasks related to JFC distributions without leaving the dashboard.



- The first four **cards** displayed on the dashboard show you the total amount raised (year-to-date) by the JFC, the total amount distributed (year-to-date) by the JFC, the total amount raised by the JFC over all-time, and the total amount distributed by the JFC over all-time. All cards also display the number of gifts that make up those total amounts.
- Next, is the JFC Waterfall that displays the allocation formula used for JFC contributions from individuals/non multi-candidate PACs versus multi-candidate PACs and a pie graph that breaks down the JFC Codes Used in Crimson.
- The **cards** display the total amount and number of gifts that are awaiting to be distributed and the total amount and number of gifts that have been allocated as excess funds.
- The **Total \$ Distributed by Participant** bar graph shows how much each participant has distributed over all time versus year-to-date. When you hover over a particular value or bar, you'll be given the exact amount.

Top 5 Total \$ Distributed Per ···· Participant				Top 5 Total \$ Awaiting Distribution ••• Per Participant			Top 5 Distributions Missing Linked ••• Transactions			
1	PAC	\$738,463		1 P2	2022		\$25,616.74		1	10/25/2022 - #test
2	G2022	\$7,290	:	2 G2	2022		\$19,151.74		2	07/08/2022 - #7822
3	P2022	\$6,105	:	З ра	AC		-\$700,028		3	07/08/2022 - #9722
									4	01/11/2022 - #TT10
									5	01/11/2022 - #TT11

- The **top 5 lists** provide summary information such as top participants by total amount distributed and total amounts waiting to be distributed as well as top distributions that are missing linked transactions.
- If you click on an item in any of the **top 5 lists**, it will open the related list of transactions that consists of those records that make up that total number or the related JFC distribution.
- A list of Crimson JFC Reports and Compliance Reports are available at the bottom of the JFC

**Dashboard**. You can run these reports by clicking the report's title. Click the button to display a list of all reports.