

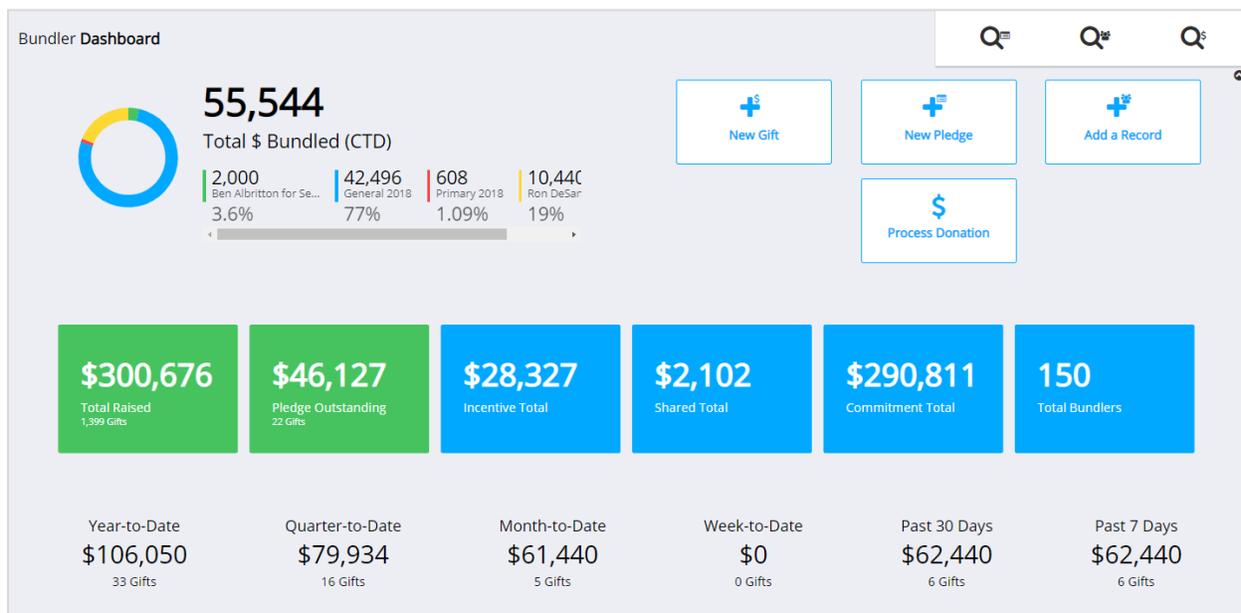
The Crimson 3 **Bundler Dashboard** provides an overview of the bundler or fundraiser data by displaying total bundled by date, total bundled by fund code, outstanding pledges, incentive totals, shared totals, commitment totals, top 5 bundlers, top 5 recruiters, top 5 lobbyists, top 5 locations, and bundlers with unmet goals.

- There is a **Dashboard Navigation Bar** at the top right corner of the page where you can access the:
 - **Bundler Search**
 - **People Search**
 - **Money Search**

- There are **Dashboard Active Buttons** on the dashboard such as:
 - **New Gift**
 - **New Pledge**
 - **Add a Record**
 - **Process Donation**

These allow you to complete tasks related to bundler data without leaving the dashboard.

Please note, that the **Process Donation** button or **Donate Now** is only available if your database has an active MeS (Merchant e-Solutions) merchant account associated to Crimson. For more information about this feature, please contact CrimsonSupport@cmdi.com.



- The first section of the dashboard breaks down your bundled contributions by fund codes and shows how much has been raised for different date ranges. When you select a particular fund code in the top left pie graph, the totals beneath Year-to-Date, Quarter-to-Date, Month-to-Date, Week-to-Date, Past 30 Days, and Past 7 Days will update to reflect bundled contribution totals specific to that fund code.

- Click on the information shown on the blue or green **cards** to generate a list that consists of that total amount displayed on the card (either via a **Search** or related Crimson report) or to be taken to the related report for you to run.
- The **top 5 lists** provide summary information based on total raised amount (CTD or YTD) such as top 5 bundlers, top 5 recruiters, top 5 lobbyists, top 5 locations (broken down by state, city, county, CD, region, and metro area), top 5 groups, and top 5 bundlers with unmet goals.
- When you click a record in the **top 5 lists**, the corresponding record or the list from the **Money Search** or **Bundler Search** that make up that total amount will be generated.

Top 5 Bundlers - Total \$ Raised (CTD) <input type="checkbox"/> 1 Ron LaFace Track#: 5982 \$26,440 2 Nick Iarossi Track#: 5841 \$26,000 3 Tyler Pechacek Track#: 9999 \$5,001 4 John Plishka Track#: 7016 \$5,000 5 Ginny Stone Track#: 9636 \$3,514	Top 5 Recruiters - Total \$ Raised (CTD) <input type="checkbox"/> 1 Ron LaFace Track#: 5982 \$26,440 2 Nick Iarossi Track#: 5841 \$26,000 3 Ginny Stone Track#: 9636 \$14,426 4 Joseph Banks Track#: 9876 \$10,380 5 James Siu Track#: 3005 \$10,030	Top 5 Lobbyist - Total \$ Raised By Fund (YTD) <input type="checkbox"/> 1 Ron LaFace Track#: 5982 \$10,440 2 Nick Iarossi Track#: 5841 \$4,000
Top 5 States - Total \$ Raised (CTD) <input type="checkbox"/> 1 FL \$22,440 2 VA \$12,254 3 CA \$5,500 4 NY \$5,150 5 IL \$5,000	Top 5 Cities - Total \$ Raised (CTD) <input type="checkbox"/> 1 Palm Bay, FL \$10,000 2 Tallahassee, FL \$6,440 3 Grant-Valkaria, FL \$6,000 4 Test, CA \$5,500 5 Brooklyn, NY \$5,150	Top 5 Counties - Total \$ Raised (CTD) <input type="checkbox"/> None found
Top 5 CD - Total \$ Raised (CTD) <input type="checkbox"/> None found	Top 5 Regions - Total \$ Raised (CTD) <input type="checkbox"/> None found	Top 5 Metro Area - Total \$ Raised (CTD) <input type="checkbox"/> None found
Top 5 Groups - Total \$ Raised (CTD) <input type="checkbox"/> 1 SMITHBUNDLERS \$5,001 2 CHEESELUVR8 \$3,658 3 GROUP7 \$10 4 GROUP9 \$10 5 NORTHEAST \$0	Bundlers With Unmet Goals (CTD) <input type="checkbox"/> 1 Ginny Stone Commitment - \$150,000 \$146,486 2 Karen Phillips Commitment - \$50,000 \$50,000 3 Phil Vasu Commitment - \$50,000 \$50,000 4 Joseph Banks Commitment - \$20,000 \$20,000 5 Joseph Banks Commitment - \$10,000 \$9,856	

- When you click the  or  button in any of the **top 5 lists** more records will be generated in an exportable list than just the top 5 displayed.
- A list of Crimson **Bundlers Reports** are available at the bottom of the Bundler Dashboard. You can run these reports by clicking the report's title. Click the  button to display a list of all reports.