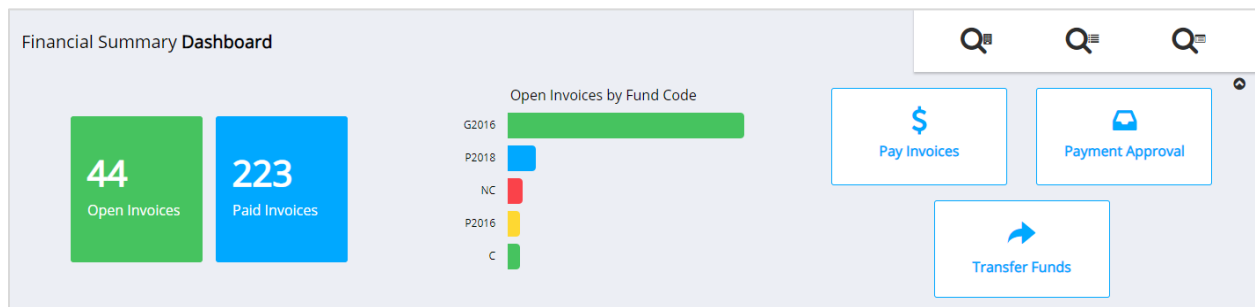


The Crimson 3 **Financial Summary Dashboard** provides an overview of your invoice data, gives you access to the **Reconciliation** tool, and the **Payment Request** module.

- There is a **Dashboard Navigation Bar** at the top right corner of the page where you can access the:
  - **Payee Search**
  - **Invoice Search**
  - **Expenditure Search**
  
- There are **Dashboard Action Buttons** on the dashboard such as:
  - **Pay Invoices**
  - **Payment Approval**
  - **Transfer Funds**

For more information about invoices, see the [Crimson 3 – Financial Summary – Invoices and Payments](#) guide on the HelpDesk. For more information about the Payment Approval, see the [Crimson 3 – Treasury – Payment Requests Treasury Staff](#) guide on the HelpDesk. For more information about internal bank transfers, see the [Crimson 3 – Accounts - Transfer Funds](#) guide on the HelpDesk.



- When you select a fund code in the **Open Invoices by Fund Code** bar graph or you click on the total number of **Open Invoices** in the green **card** or **Paid Invoices** in the blue **card**, search results from the **Invoice Search** that make up that number will be generated.
  
- The **Reconciliation tool** allows you to identify which transactions have cleared the bank and easily run report data to see which transactions have not within a selected period of time. To use this tool, you are required to record **Expenditures** and **Other Receipts** using the appropriate bank **account** codes associated with them. For more information about the Reconciliation tool, see the [Crimson 3 – Financial Summary – Reconciliation](#) guide on the HelpDesk.

Cash Balances	
N/A	\$15,985,532
Administrative Account	\$26,125
Undefined Account Code	\$19,850
aTEST12	\$18,816
gTEST3	\$16,300
TEST	\$4,936
Test	\$3,751
55375	\$2,116
aTEST22	\$1,850
Test	\$1,500
Undefined Account Code	\$0
disbursements import test man...	-\$3,850
Operating Account	-\$184,724

**Account Register - N/A (\$15,985,532.24)** [Reconcile](#)

Vendor:  From Date:

Transaction Type:  To Date:  [Reset](#) [Search](#) [Export](#)

Payment Type	Check	Date	Vendor Name	Receipt	Disb
		1/24/2019	CMDI	\$0.00	\$10.00
		1/24/2019	CMDI	\$0.00	\$10.00
		1/24/2019	Dell Marketing	\$0.00	\$45.00
		1/24/2019	CMDI	\$0.00	\$25.00
		1/24/2019	CMDI	\$0.00	\$25.00
		1/23/2019	CMDI 16	\$0.00	\$60.00
		1/23/2019	CMDI 14	\$0.00	\$40.00
		1/23/2019	CMDI 14	\$0.00	\$20.00
		1/23/2019	CMDI 13	\$0.00	\$10.00
		1/23/2019	CMDI 12	\$0.00	\$10.00

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